

Vote to create the Finance Certificate of Achievement was sent out to Igor Daza, Hillary Wolfe, Kimberly Ellis, Hassan Hefzi, Arthur Monreal, Victor Quiñones, Janet Cha and Jeannie Liu

Janet Cha motions to create the Finance Certificate of Achievement and Jeannie Liu seconded. All were in favor. None were opposed.

From: Janet J. Cha

Sent: Thursday, March 07, 2019 2:15 PM

To: Jan Duncan <JDuncan@riohondo.edu>

Cc: Jeannie Liu <JLiu@riohondo.edu>

Subject: Advisory members for vote

Please forward to advisory members for vote:

Janet Cha motions to create the Finance Certificate of Achievement.

The Finance Certificate of Achievement is designed for students who desire to complete a course of study in financial services to gain skills and knowledge and to obtain entry-level finance positions in small and medium-sized businesses. It will provide students with basic accounting skills combined with training in financial planning and will serve as an excellent foundation for those choosing to take the National Association of Securities Dealers series 6 or 7 examinations. It consists of 16 units and can be completed in 2 semesters if a student is attending full time.

See below for the courses:

FIN 101	Introduction to Financial Planning	3
FIN 102	Fundamentals of Financial Management and Investing	3
ACCT 105	Income Tax Accounting	4
ACCT 106	Computerized Accounting	3
ACCT 110	Excel for Business and Accounting	1
BUSL 110	Business Law	3
	OR	
MGMT 108	Business Writing	3

From: Jeannie Liu

Sent: Thursday, March 07, 2019 2:22 PM

To: Janet J. Cha <JCha@riohondo.edu>; Jan Duncan <JDuncan@riohondo.edu>

Subject: RE: Advisory members for vote

I second the motion and vote Yes.

Jeannie Liu, MBA, CMA, EA
Associate Professor, Accounting
RHCFA Treasurer, Rio Hondo College
Business Division B100-L, 3600 Workman Mill Road, Whittier, CA 90601
Phone: 562-463-7358

From: Kimberly Ellis [mailto:kimberly.ellis@wgu.edu]

Sent: Monday, March 11, 2019 9:53 AM

To: Jan Duncan <JDuncan@riohondo.edu>; Igor Daza <idaza@riohondo.edu>; hillary.wolfe@emuhsd.org; hhefzi@cpp.edu; amonreal@sassfa.org; victor@qcotax.com

Subject: RE: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

I vote yes.

KCE

From: Hassan Hefzi [mailto:hhefzi@cpp.edu]

Sent: Monday, March 11, 2019 10:03 AM

To: Kimberly Ellis <kimberly.ellis@wgu.edu>; Jan Duncan <JDuncan@riohondo.edu>; Igor Daza <idaza@riohondo.edu>; hillary.wolfe@emuhsd.org; amonreal@sassfa.org; victor@qcotax.com

Subject: Re: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

I vote yes.

Hassan Hefzi

From: Victor Quinones [mailto:victor@qcotax.com]

Sent: Monday, March 11, 2019 11:05 AM

To: Jan Duncan <JDuncan@riohondo.edu>; Igor Daza <idaza@riohondo.edu>; hillary.wolfe@emuhsd.org; kimberly.ellis@wgu.edu; hhefzi@cpp.edu; amonreal@sassfa.org

Cc: Daniel Hernandez <Daniel@qcotax.com>; Carlos Espinoza <carlos@qcotax.com>

Subject: RE: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

Sounds great! Yes.

Víctor M. Quiñones, CPA

Quiñones & Co., Inc.

P: 323.597.1152 F: 323.597.1154 E: victor@qcotax.com

This email is privileged and confidential. It is intended only for the addressee. If it was sent to you in error, please delete it.

From: Hillary D Wolfe [mailto:hillary.wolfe@emuhsd.org]

Sent: Monday, March 11, 2019 11:13 AM

To: Victor Quinones <victor@qcotax.com>

Cc: Jan Duncan <JDuncan@riohondo.edu>; Igor Daza <idaza@riohondo.edu>; kimberly.ellis@wgu.edu; hhefzi@cpp.edu; amonreal@sassfa.org; Daniel Hernandez <Daniel@qcotax.com>; Carlos Espinoza <carlos@qcotax.com>

Subject: Re: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

I vote yes

Warm Regards,

Hillary Wolfe

Director of Curriculum and Instruction

El Monte Union High School District, 3537 Johnson Avenue, El Monte, CA 91731

Office: (626) 444 9005 x9925 Cell: (626) 482 0085

Email: hillary.wolfe@emuhsd.org

From: amonreal@sassfa.org [mailto:amonreal@sassfa.org]

Sent: Monday, March 11, 2019 1:48 PM

To: Jan Duncan <JDuncan@riohondo.edu>; Igor Daza <idaza@riohondo.edu>; hillary.wolfe@emuhsd.org; kimberly.ellis@wgu.edu; hhefzi@cpp.edu; victor@qcotax.com

Subject: RE: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

YES!

Arthur Monreal

WIOA Business Services Manager, County of Los Angeles, Department of Workforce Development, Aging and Community Services



10400 Pioneer Blvd. Suite 9, Santa Fe Springs, CA 90670

(562) 351-8160 – Cell (562)946-2237 ext. 270 (562) 946-5818 Fax

Email amonreal@sassfa.org Visit us at www.sassfa.org

From: Igor Daza

Sent: Monday, March 11, 2019 2:49 PM

To: Hillary D Wolfe <hillary.wolfe@emuhsd.org>; Victor Quinones <victor@qcotax.com>

Cc: Jan Duncan <JDuncan@riohondo.edu>; kimberly.ellis@wgu.edu; hhefzi@cpp.edu; amonreal@sassfa.org; Daniel Hernandez <Daniel@qcotax.com>; Carlos Espinoza <carlos@qcotax.com>

Subject: Re: ACTION NEEDED ASAP Accounting Advisory Committee Vote Needed

I vote Yes!